

# Getting in Shape Fiscally\*



**Sponsored by**  
Presbytery of the Cascades

**Presented by**  
The Board of Pensions of the  
Presbyterian Church (U.S.A.)

**October 28, 2010**  
Eastminster Presbyterian Church  
Portland, OR  
8:30 a.m. – 5:00 p.m.

**How fiscally fit are you?** Join us for a financial planning seminar to help early- to mid-career church workers get on the path to financial well-being.

- Understand your income and Benefits Plan coverage
- Discover practical debt reduction and saving tips
- Begin a plan for retirement
- Take advantage of investment opportunities

## Key Seminar Details

- **Seating limit:** 30 registrants
- **Registration fee:** None!
- **Meal fee:** \$20.00 per person for lunch and refreshments
- **Lodging:** Area suggestions will be provided on the registration Web site
- Meal fee payment instructions are provided with registration confirmations.

## Registration Information

- **Registration open:** July 12 – September 17, 2010
- [Register securely online](#) with the Board of Pensions.
- Please register by the deadline for seminar material printing and shipping purposes.

**\*Applying for a Board of Pensions Seminary Debt Assistance Grant?** Attending the entire seminar completes one application requirement.

**Questions? Contact the Member Education team!**  
education@pensions.org or 800-773-7752, extension 7223



## Registration Instructions:

**Opens: July 12, 2010**

**Closes: September 17, 2010**

**We prefer that you register online for quicker processing and confirmation.**

The seminar's registration Web site displays more details than fit this brochure, including the number of seats remaining available.

### ***Free, secure online registration:***

- Visit [www.pensions.org](http://www.pensions.org).
- Search "Getting in Shape Fiscally" and select the first result.
- Select the "Register" link in the upper right box.
- Follow calendar instructions to view the seminar's dedicated Web site.

You will receive an email confirmation after submitting your registration online.

### ***Mail-in registration:***

Detach and complete the registration form (reverse), and return it to:

**Member Education Team  
The Board of Pensions  
2000 Market St., 4th Floor  
Philadelphia, PA 19103-3298**

## What participants have to say about the seminar:

"I came kicking and screaming because I hate to deal with financial matters. Now the whole subject is safe and understandable, so I am leaving with tremendous freedom in thinking about the future."

"The [seminar] helps novices like me to understand the morass of financial planning."

"Thank you for practical ways to be more financially responsible. I plan to review my spending habits and re-work my use of money."

"This was *exactly* what I needed at this juncture in my life...I wish more lay employees could attend these seminars—they are so helpful."

## Other seminar opportunities of this type:

Follow the first two steps of the online registration instructions to review our other confirmed seminar dates.

### **Want to schedule seminars closer to you?**

Contact us for date availability.

**Member Education Team  
800- 773-7752, ext. 7223  
[education@pensions.org](mailto:education@pensions.org)**

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Portland, OR**

## Getting in Shape Fiscally



**A Financial Planning  
Education Seminar**

## How “fiscally fit” are you?

Join us for a seminar designed to help you get on the path to financial well-being.



### The Board of Pensions Seminar Presenter:

**The Reverend Rodney Sewell, C.F.P.**  
*Education Specialist*

**Sponsor organization:**  
*Presbytery of the Cascades*

#### Note:

Attendance for the entire seminar fulfills one grant application requirement for the Board’s Seminary Debt Assistance Program.

#### Who:

- Early- to mid-career clergy and lay Benefits Plan members
- Their spouses or fiancé/es

**Seating limited to first 30 participants registered online or by mail-in!**

#### When:

**October 28, 2010**  
Thursday: 8:30 a.m. - 5:00 p.m.

#### Where:

**Eastminster Presbyterian Church**  
12505 NE Halsey St.  
Portland, OR 97230-1928

#### Important Information:

1. Registration with the Board of Pensions by September 17 is required due to limited seating. Online registration preferred. See reverse of form for instructions.
2. Seminar registrants are responsible for the costs of their travel, meals, and any lodging they deem necessary to attend this event.
3. The presbytery will serve lunch and refreshments at the seminar. Your cost is \$20.00 per person.
4. Confirmations will include:
  - Meal fee payment instructions
  - Local lodging suggestions

*The Board of Pensions does not collect the presbytery’s meal fee.*

### Getting in Shape Fiscally Seminar Registration Form

**Registration instructions on reverse.**  
**Print** clearly if registering by mail.

**Plan member title and full name:**  
Circle: Elder Mr. Mrs. Ms. Rev. Dr.

\_\_\_\_\_  
(Include any middle initial or suffixes)

**If attending, spouse’s name:**  
Circle: Elder Mr. Mrs. Ms. Rev. Dr.

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**We are a Member Couple.** Y N

*“Member Couple” here means both individuals are church workers with independent Benefits Plan participation through the Board of Pensions.*

**Email address:**

\_\_\_\_\_  
*Member Education only uses your email to verify receipt of your registration.*

**Mailing address:**

\_\_\_\_\_

**City:** \_\_\_\_\_

**State:** \_\_\_\_\_ **Zip code:** \_\_\_\_\_

**Daytime telephone number:**

\_\_\_\_\_

**Dietary or handicap restrictions:**

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**Eastminster Presbyterian Church**  
**Portland, OR**